# Getting started with your

# Management Suite

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A quick guide to your LMS 0333 006 7000 highspeedtraining.co.uk

### Getting started with: Your Management Suite

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	Give Feedback!      Here at Hit, we value your freedback and are constantly for     heedback and feld as shart you thrial      BOOKH High Speed Training Limited - All Rights Reserved     Ventor: - \$COLLITION	king to make improvements to our products.	tf you want to have your say, please give us	Over Feedback	
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The Management Suite contains lots of powerful reporting and helpful features. We recommend taking a few moments to look through these and familiarise yourself with the account. If you would like to discuss any of the Management Suite functions, please call us on 0333 006 7000.



#### Screenshot of the Menu panel to the left of your dashboard



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#### TRAINING NOT ATTEMPTED

<b>L</b>	Reports	^
	Training not attempted	
	Training incomplete	
	Dispatch summary	
	Certified learners	
	Renewals and refreshers	
	All learners	
	Saved reports	
	Data export	

All training that you have allocated to learners, but which hasn't been started yet, can be found in the **Reports** menu, under **Training not attempted**.

#### TRAINING INCOMPLETE



Once a learner has started a course, the course moves to **Training incomplete** in the **Reports** menu. Here you can see the learners progress as they work through the training.

#### TRAINING COMPLETE

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Once your learners have completed their training you will be able to find them in the **Reports** menu under either **Dispatch summary** or **Certified learners**.

If you have chosen to pay by invoice and your payment hasn't been received you will find your learners in the **Dispatch summary** section.

If you have paid for the courses you will find the learners who have completed courses in the **Certified learners** section. If you would like to download a specific certificate, simply click on the course title for that student, then select the **Generate certificate button**.

#### DOWNLOADING A GROUP OF CERTIFICATES

Downloads
 Manager downloads
 Bulk certificate download request

If you need to download several certificates, but don't want to manually sieve through all the courses and download them individually, you can do a bulk download instead.

- Simply go to the **Downloads** menu
- Select Bulk certificate download request
- Filter as required
- Olick the Generate downloads button.

You will be emailed to confirm the download is ready; this can then be found in the **Downloads** menu under **Manager downloads** or by clicking the **View your existing downloads** button. View your exsisting downloads

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#### VIEWING YOUR AVAILABLE COURSES

Manage courses
 View available courses

To see an overview of your available courses, simply click **View available** courses from the **Manage courses** menu.

We recommend you use this section as your go-to when finding out which courses you have available. Any training that hasn't been allocated to a learner yet will be stored here, so any time you order more courses this is the best place to find them.

#### CREATING NEW LEARNERS

*	Manage learners	^
	Find learner	
	Create new learner	
	View archived learners	
	Manage learner requests	
	Manage expired training	
	Duplicate learners	
	Learning plans	

To create a new learner:

- Go to the Manage learners menu
- Click Create new learner
- Input the learners details including email address
- Select the courses you want to allocate to the learner

Select Create learner to create the learner and generate their login details. If you have provided an email address, you can select Create and notify learner to send the learner an automatic email informing them of their login details and instructions on how to access their course.

#### ADDING COURSES TO AN EXISTING LEARNER

Manage learners
 Find learner
 Create new learners
 View archived learners
 Manage learner requests
 Manage learners
 Duplicate learners
 Learning plans

If you already have learners with existing training, you can add a new course to their account without having to provide them with a new set of login details.

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- Simply go to the Manage learners menu
- Select Find learner

Search for the learner Enter learners name to search

Olick View learner on the required learner

• Use the dropdown list on the right of the screen to select the relevant course from the list of available to use training and click the orange button to add the learner to the training. Repeat for any other courses.



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#### DUPLICATE LEARNERS

*	Manage learners	^
	Find learner	
	Create new learner	
	View archived learners	
	Manage learner requests	
	Manage expired training	
	Duplicate learners	
	Learning plans	

For any number of reasons, you can sometimes find that one learner has multiple usernames within your Management Suite. If you'd like to tidy up the account, you can easily merge their courses into one username.

## Go to the Manage learners menu Click Duplicate learners

• Select the learner group you would like to merge from the list of duplicate learners

• You can now select the one account and username you would like to keep. All courses will be merged into this account

Select the accounts you would like merging. If you would like all of the available accounts merging, simply select **Select all** and then **Continue** 

• You will then be taken to a **Merge summary** page where you will be able to see what the final learner will look like and which previous usernames are now associated with the username. To confirm, just select 'Merge'.

#### **RENEWING A COURSE**

<b>L</b>	Reports	^
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	Data export	

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If one of your learners needs to complete a course they have previously completed, you can renew the course for them so they can keep all records on the same set of login information.

• Go to the **'Reports'** menu

- Select 'Certified learners'
- Click on the learners completed course title

• You can then select 'Expire and renew course record', this will add an available version of the course to the learner's profile.

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For any questions, please get in touch and we will be happy to help.

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